

Monday, February 15, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa mengalami stabilisasi dengan adanya data penjualan ritel dari AS yang cukup baik. Adanya kenaikan harga minyak bumi juga dianggap pasar sebagai salah satu unsur pendukung sentimen. Fokus pasar hari ini akan cenderung kepada data dari China, terutama data perdagangan untuk bulan Januari.
- **Indonesia:** Data neraca perdagangan akan dikeluarkan hari ini. Pasar menganggap bahwa ekspor untuk bulan Januari masih akan mengalami kontraksi, namun dengan kadar yang lebih minim, yakni -15,2%yoy dibandingkan -17,7% untuk bulan sebelumnya. Sementara itu, neraca dagang dianggap akan masih mengalami defisit sebesar USD240jt.

Analisa Sekilas

- **FX:** JPY agak melemah pagi ini, dengan adanya data ekonomi kurang mendukung dari Jepang. USDJPY bergerak di sekitar level 113,5 pagi ini.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13490	EUR-USD	1,1256	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15214,93	GBP-USD	1,4503	DJIA	15973,84	313,66
GBP-IDR	19574,07	USD-JPY	113,25	Nasdaq	4337,51	70,67
JPY-IDR	119,84	AUD-USD	0,7112	Nikkei 225	14952,61	-760,78
AUD-IDR	9573,61	NZD-USD	0,6627	STI	2539,95	1,67
CAD-IDR	9691,82	USD-CAD	1,3850	KLCI	1643,74	-0,21
SGD-IDR	9665,77	USD-CHF	0,9771	JCI	4714,39	-61,47
MYR-IDR	3239,56	USD-NOK	8,6007	Baltic Dry	291,00	1,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	5,40		1Y	6,34		
1 Minggu	6,07		2Y	7,60		
1 Bulan	7,56		5Y	7,89		
3 Bulan	8,42		10Y	7,97		
6 Bulan	8,61		15Y	8,30		
12 Bulan	8,78		20Y	8,35		

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
02/12/2016 05:45	NZ	Food Prices MoM	Jan	--	2.00%	-0.80%	--
02/12/2016 08:30	AU	Home Loans MoM	Dec	3.00%	2.60%	1.80%	1.90%
02/12/2016 08:30	AU	Owner-Occupier Loan Value MoM	Dec	--	0.90%	2.40%	2.20%
02/12/2016 13:00	IN	Local Car Sales	Jan	--	168303	172671	--
02/12/2016 15:00	GE	CPI MoM	Jan F	-0.80%	-0.80%	-0.80%	--
02/12/2016 15:00	GE	CPI YoY	Jan F	0.50%	0.50%	0.50%	--
02/12/2016 15:00	GE	GDP SA QoQ	4Q P	0.30%	0.30%	0.30%	--
02/12/2016 15:00	GE	GDP WDA YoY	4Q P	1.40%	1.30%	1.70%	--
02/12/2016 15:00	GE	GDP NSA YoY	4Q P	1.70%	2.10%	1.80%	1.70%
02/12/2016 15:30	TH	Foreign Reserves	Feb-05	--	\$163.8b	\$160.1b	--
02/12/2016 15:45	FR	Non-Farm Payrolls QoQ	4Q P	0.00%	0.20%	0.00%	--
02/12/2016 17:00	IT	GDP WDA QoQ	4Q P	0.30%	0.10%	0.20%	--
02/12/2016 17:00	IT	GDP WDA YoY	4Q P	1.20%	1.00%	0.80%	--
02/12/2016 18:00	EC	Industrial Production SA MoM	Dec	0.30%	-1.00%	-0.70%	-0.50%
02/12/2016 18:00	EC	Industrial Production WDA YoY	Dec	0.70%	-1.30%	1.10%	1.40%
02/12/2016 18:00	EC	GDP SA QoQ	4Q A	0.30%	0.30%	0.30%	--
02/12/2016 18:00	EC	GDP SA YoY	4Q A	1.50%	1.50%	1.60%	--
02/12/2016 20:00	IN	Industrial Production YoY	Dec	-0.20%	-1.30%	-3.20%	-3.40%
02/12/2016 20:00	IN	CPI YoY	Jan	5.40%	5.69%	5.61%	--
02/12/2016 21:30	US	Import Price Index MoM	Jan	-1.50%	-1.10%	-1.20%	-1.10%
02/12/2016 21:30	US	Retail Sales Advance MoM	Jan	0.10%	0.20%	-0.10%	0.20%
02/12/2016 21:30	US	Retail Sales Ex Auto MoM	Jan	0.00%	0.10%	-0.10%	0.10%
02/12/2016 21:30	US	Retail Sales Ex Auto and Gas	Jan	0.30%	0.40%	0.00%	0.10%
02/12/2016 23:00	US	U. of Mich. Sentiment	Feb P	92.3	90.7	92	--
02/15/2016 07:50	JN	GDP SA QoQ	4Q P	-0.20%	--	0.30%	--
02/15/2016 07:50	JN	GDP Annualized SA QoQ	4Q P	-0.80%	--	1.00%	--
02/15/2016 07:50	JN	GDP Nominal SA QoQ	4Q P	-0.10%	--	0.40%	--
02/15/2016 07:50	JN	GDP Deflator YoY	4Q P	1.60%	--	1.80%	--
02/15/2016 08:01	UK	Rightmove House Prices MoM	Feb	--	--	0.50%	--
02/15/2016 08:01	UK	Rightmove House Prices YoY	Feb	--	--	6.50%	--
02/15/2016 08:30	AU	New Motor Vehicle Sales MoM	Jan	--	--	-0.50%	--
02/15/2016 08:30	AU	New Motor Vehicle Sales YoY	Jan	--	--	2.20%	--
02/15/2016 10:30	TH	GDP SA QoQ	4Q	0.70%	--	1.00%	--
02/15/2016 10:30	TH	GDP YoY	4Q	2.60%	--	2.90%	--
02/15/2016 12:30	JN	Industrial Production MoM	Dec F	--	--	-1.40%	--
02/15/2016 12:30	JN	Industrial Production YoY	Dec F	--	--	-1.60%	--
02/15/2016 12:30	JN	Capacity Utilization MoM	Dec	--	--	-0.10%	--
02/15/2016 12:30	JN	Tertiary Industry Index MoM	Dec	-0.10%	--	-0.80%	--
02/15/2016 13:00	SI	Retail Sales SA MoM	Dec	-2.40%	--	1.40%	--
02/15/2016 13:00	SI	Retail Sales YoY	Dec	3.50%	--	4.70%	--
02/15/2016 14:30	IN	Wholesale Prices YoY	Jan	-0.13%	--	-0.73%	--
02/15/2016	CH	Trade Balance	Jan	\$60.60b	--	\$60.09b	--
02/15/2016	CH	Exports YoY	Jan	-1.80%	--	-1.40%	--
02/15/2016	CH	Imports YoY	Jan	-3.60%	--	-7.60%	--
02/15/2016	ID	Trade Balance	Jan	-\$241m	--	-\$236m	--
02/15/2016	ID	Exports YoY	Jan	-15.20%	--	-17.66%	--
02/15/2016	PH	Overseas Remittances YoY	Dec	-0.30%	--	3.20%	--
02/15/2016	PH	Overseas Workers Remittances	Dec	--	--	\$2190m	--
02/12/2016 02/15	VN	Domestic Vehicle Sales YoY	Jan	--	--	44.90%	--
02/12/2016 02/15	CH	New Yuan Loans CNY	Jan	1900.0b	--	597.8b	--
02/12/2016 02/15	CH	Money Supply M2 YoY	Jan	13.50%	--	13.30%	--
02/12/2016 02/15	IN	Imports YoY	Jan	--	--	-3.90%	--
02/12/2016 02/15	IN	Exports YoY	Jan	--	--	-14.70%	--

Source: Bloomberg

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