Ringkasan Harian Pasar Finansial

Monday, February 15, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa mengalami stabilisasi dengan adanya data penjualan ritel dari AS yang cukup baik. Adanya kenaikan harga minyak bumi juga dianggap pasar sebagai salah satu unsur pendukung sentimen. Fokus pasar hari ini akan cenderung kepada data dari China, terutama data perdagangan untuk bulan Januari.

- **Indonesia:** Data neraca perdagangan akan dikeluarkan hari ini. Pasar menganggap bahwa ekspor untuk bulan Januari masih akan mengalami kontraksi, namun dengan kadar yang lebih minim, yakni -15,2%yoy dibandingkan -17,7% untuk bulan sebelumnya. Sementara itu, neraca dagang dianggap akan masih mengalami defisit sebesar USD240jt.

Analisa Sekilas

- **FX:** JPY agak melemah pagi ini, dengan adanya data ekonomi kurang mendukung dari Jepang. USDJPY bergerak di sekitar level 113,5 pagi ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13490	**EUR-USD**	1,1256	**Index**	**Nilai Indeks/Harga**	**Nett**
EUR-IDR	15214,93	**GBP-USD**	1,4503	**DJIA**	15973,84	313,66
GBP-IDR	19574,07	**USD-JPY**	113,25	**Nasdaq**	4337,51	70,67
JPY-IDR	119,84	**AUD-USD**	0,7112	**Nikkei 225**	14952,61	-760,78
AUD-IDR	9573,61	**NZD-USD**	0,6627	**STI**	2539,95	1,67
CAD-IDR	9691,82	**USD-CAD**	1,3850	**KLCI**	1643,74	-0,21
SGD-IDR	9665,77	**USD-CHF**	0,9771	**JCI**	4714,39	-61,47
MYR-IDR	3239,56	**USD-NOK**	8,6007	**Baltic Dry**	291,00	1,00

JIBOR (Rupiah)		Obligasi Pemerintah (Govt Bonds)	
Tenor	**Suku Bunga (%)**	**Tenor**	**Imbal Hasil (%)**
O/N	5,40	1Y	6,34
1 Minggu	6,07	2Y	7,60
1 Bulan	7,56	5Y	7,89
3 Bulan	8,42	10Y	7,97
6 Bulan	8,61	15Y	8,30
12 Bulan	8,78	20Y	8,35

For reference only. Source: Bloomberg, OCBC Bank

OCBC NISP
Treasury Advisory
Jakarta
Tel: 021-25547288 / 252 / 255

Bandung
Tel: 022-7159888

Surabaya
Tel: 031-5358385 / 87

Medan
Tel: 061-4518328
Tel: 061-4518330
Tel: 061-4552356

OCBC Treasury Research & Strategy
OCBC Bank, Singapore

Wellian Wiranto
Tel: +65 6530-5949
WellianWiranto@ocbc.com

Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
02/12/2016 05:45	**NZ**	**Food Prices MoM**	**Jan**	**--**	**2.00%**	**-0.80%**	**--**
02/12/2016 08:30	**AU**	**Home Loans MoM**	**Dec**	**3.00%**	**2.60%**	**1.80%**	**1.90%**
02/12/2016 08:30	AU	Owner-Occupier Loan Value MoM	Dec	--	0.90%	2.40%	2.20%
02/12/2016 13:00	IN	Local Car Sales	Jan	--	168303	172671	--
02/12/2016 15:00	**GE**	**CPI MoM**	**Jan F**	**-0.80%**	**-0.80%**	**-0.80%**	**--**
02/12/2016 15:00	**GE**	**CPI YoY**	**Jan F**	**0.50%**	**0.50%**	**0.50%**	**--**
02/12/2016 15:00	**GE**	**GDP SA QoQ**	**4Q P**	**0.30%**	**0.30%**	**0.30%**	**--**
02/12/2016 15:00	GE	GDP WDA YoY	4Q P	1.40%	1.30%	1.70%	--
02/12/2016 15:00	**GE**	**GDP NSA YoY**	**4Q P**	**1.70%**	**2.10%**	**1.80%**	**1.70%**
02/12/2016 15:30	**TH**	**Foreign Reserves**	**Feb-05**	**--**	**$163.8b**	**$160.1b**	**--**
02/12/2016 15:45	FR	Non-Farm Payrolls QoQ	4Q P	0.00%	0.20%	0.00%	--
02/12/2016 17:00	**IT**	**GDP WDA QoQ**	**4Q P**	**0.30%**	**0.10%**	**0.20%**	**--**
02/12/2016 17:00	**IT**	**GDP WDA YoY**	**4Q P**	**1.20%**	**1.00%**	**0.80%**	**--**
02/12/2016 18:00	EC	Industrial Production SA MoM	Dec	0.30%	-1.00%	-0.70%	-0.50%
02/12/2016 18:00	EC	Industrial Production WDA YoY	Dec	0.70%	-1.30%	1.10%	1.40%
02/12/2016 18:00	**EC**	**GDP SA QoQ**	**4Q A**	**0.30%**	**0.30%**	**0.30%**	**--**
02/12/2016 18:00	**EC**	**GDP SA YoY**	**4Q A**	**1.50%**	**1.50%**	**1.60%**	**--**
02/12/2016 20:00	**IN**	**Industrial Production YoY**	**Dec**	**-0.20%**	**-1.30%**	**-3.20%**	**-3.40%**
02/12/2016 20:00	IN	CPI YoY	Jan	5.40%	5.69%	5.61%	--
02/12/2016 21:30	**US**	**Import Price Index MoM**	**Jan**	**-1.50%**	**-1.10%**	**-1.20%**	**-1.10%**
02/12/2016 21:30	**US**	**Retail Sales Advance MoM**	**Jan**	**0.10%**	**0.20%**	**-0.10%**	**0.20%**
02/12/2016 21:30	US	Retail Sales Ex Auto MoM	Jan	0.00%	0.10%	-0.10%	0.10%
02/12/2016 21:30	US	Retail Sales Ex Auto and Gas	Jan	0.30%	0.40%	0.00%	0.10%
02/12/2016 23:00	**US**	**U. of Mich. Sentiment**	**Feb P**	**92.3**	**90.7**	**92**	**--**
02/15/2016 07:50	**JN**	**GDP SA QoQ**	**4Q P**	**-0.20%**	**--**	**0.30%**	**--**
02/15/2016 07:50	**JN**	**GDP Annualized SA QoQ**	**4Q P**	**-0.80%**	**--**	**1.00%**	**--**
02/15/2016 07:50	JN	GDP Nominal SA QoQ	4Q P	-0.10%	--	0.40%	--
02/15/2016 07:50	**JN**	**GDP Deflator YoY**	**4Q P**	**1.60%**	**--**	**1.80%**	**--**
02/15/2016 08:01	UK	Rightmove House Prices MoM	Feb	--	--	0.50%	--
02/15/2016 08:01	UK	Rightmove House Prices YoY	Feb	--	--	6.50%	--
02/15/2016 08:30	AU	New Motor Vehicle Sales MoM	Jan	--	--	-0.50%	--
02/15/2016 08:30	AU	New Motor Vehicle Sales YoY	Jan	--	--	2.20%	--
02/15/2016 10:30	TH	GDP SA QoQ	4Q	0.70%	--	1.00%	--
02/15/2016 10:30	**TH**	**GDP YoY**	**4Q**	**2.60%**	**--**	**2.90%**	**--**
02/15/2016 12:30	**JN**	**Industrial Production MoM**	**Dec F**	**--**	**--**	**-1.40%**	**--**
02/15/2016 12:30	JN	Industrial Production YoY	Dec F	--	--	-1.60%	--
02/15/2016 12:30	JN	Capacity Utilization MoM	Dec	--	--	-0.10%	--
02/15/2016 12:30	**JN**	**Tertiary Industry Index MoM**	**Dec**	**-0.10%**	**--**	**-0.80%**	**--**
02/15/2016 13:00	SI	Retail Sales SA MoM	Dec	-2.40%	--	1.40%	--
02/15/2016 13:00	**SI**	**Retail Sales YoY**	**Dec**	**3.50%**	**--**	**4.70%**	**--**
02/15/2016 14:30	**IN**	**Wholesale Prices YoY**	**Jan**	**-0.13%**	**--**	**-0.73%**	**--**
02/15/2016	**CH**	**Trade Balance**	**Jan**	**$60.60b**	**--**	**$60.09b**	**--**
02/15/2016	CH	Exports YoY	Jan	-1.80%	--	-1.40%	--
02/15/2016	CH	Imports YoY	Jan	-3.60%	--	-7.60%	--
02/15/2016	**ID**	**Trade Balance**	**Jan**	**-$241m**	**--**	**-$236m**	**--**
02/15/2016	ID	Exports YoY	Jan	-15.20%	--	-17.66%	--
02/15/2016	**PH**	**Overseas Remittances YoY**	**Dec**	**-0.30%**	**--**	**3.20%**	**--**
02/15/2016	PH	Overseas Workers Remittances	Dec	--	--	$2190m	--
02/12/2016 02/15	**VN**	**Domestic Vehicle Sales YoY**	**Jan**	**--**	**--**	**44.90%**	**--**
02/12/2016 02/15	CH	New Yuan Loans CNY	Jan	1900.0b	--	597.8b	--
02/12/2016 02/15	**CH**	**Money Supply M2 YoY**	**Jan**	**13.50%**	**--**	**13.30%**	**--**
02/12/2016 02/15	IN	Imports YoY	Jan	--	--	-3.90%	--
02/12/2016 02/15	**IN**	**Exports YoY**	**Jan**	**--**	**--**	**-14.70%**	**--**

Source: Bloomberg